

How Health Can Affect Your Wealth in Retirement

I M A G E		L I S T	
0010	Welcome	0250	Medicare Supplement Insurance (Medigap)
0020	Our Commitment	0260	Understand Your Medicare Options
0030	Workbook and Evaluation Form	0270	Risk of Needing Long-Term Care
0040	How Can Health Affect Your Wealth?	0280	Your Potential Need for Long-Term Care
0050	How Can Health Affect Your Wealth	0290	What Is Long-Term Care?
0060	Health-Care Costs as a Percentage of Income, Age 65+	0300	Annual Cost of Nursing-Home Care
0070	Average Health-Care Expenditures, Age 65+	0310	Medicaid Basics
0080	How Can Health Affect Your Wealth?	0320	Medicaid Eligibility
0090	How Much Will You Spend on Health Care?	0330	Today's Goal: Identify Steps You Can Take to Manage Out-of-Pocket Costs
0100	Estimated Costs of Health Care During Retirement	0340	Step 1: Maximize Your Savings
0110	Today's Goal: Examine Five Factors That Can Affect Health-Care Costs	0350	Maximize Savings: Employer Plans
0120	Five Factors That Can Affect Health-Care Costs	0360	Maximize Savings: IRAs
0130	1. Overall Health	0370	Deductibility of Traditional IRA Contributions
0140	2. Your Age	0380	Tax Considerations
0150	3. Inflation	0390	Maximize Savings: Roth Accounts
0160	4. Gender	0400	Income Limits for Roth IRA Contributions
0170	5. Where You Live	0410	Step 2: Take Advantage of HSAs, If You Can
0180	Today's Goal: Review the Primary Resources Available	0420	HSA Contribution Limits, 2020
0190	Medicare Basics	0430	Tax-Free HSA Withdrawals
0200	Medicare Part A	0440	Additional HSA Considerations
0210	Medicare Part B	0450	Step 3: Consider Additional Resources
0220	2020 Original Medicare Costs (Parts A and B)	0460	Step 4: Live Healthfully
0230	Medicare Part C	0470	Putting Your Knowledge to Work
0240	Medicare Part D	0480	Evaluation Form and Complimentary Consultation
		0490	Thank You